中信银行
CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT
POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2025 HELD ON 30 OCTOBER 2025 AND DISTRIBUTION OF INTERIM DIVIDEND

References are made to the notice of the Third Extraordinary General Meeting of 2025 (the "**2025 Third EGM**") and the circular of the 2025 Third EGM (the "**Circular**") of China CITIC Bank Corporation Limited (the "**Bank**") dated 30 September 2025. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the "**Board**") is pleased to announce that the 2025 Third EGM of the Bank was held at 9:30 a.m. on Thursday, 30 October 2025 at Conference Room, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the PRC. The 2025 Third EGM was chaired by Mr. Fang Heying, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the 2025 Third EGM. Among all 9 incumbent Directors of the Bank, 7 Directors attended the 2025 Third EGM in person while Mr. Hu Gang, an executive director and Mr. Zhou Bowen, an independent non-executive director, couldn't attend due to other business arrangements. The 2025 Third EGM was convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the 2025 Third EGM as at the date of the meeting was 55,645,162,264 Shares, comprising 40,762,999,287 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the 2025 Third EGM.

955 Shareholders of the Bank and duly authorized proxies, holding a total of 44,028,317,897 Shares of the Bank and representing approximately 79.123352% of the total voting Shares in issue of the Bank were present at the 2025 Third EGM, including 2 H Shareholders and duly authorized proxies, holding a total of 7,941,450,584 H Shares of the Bank and representing approximately 14.271592% of the total voting Shares in issue of the Bank, 953 A Shareholders and duly authorized proxies, holding a total of 36,086,867,313 A Shares of the Bank and representing approximately 64.851760% of the total voting Shares in issue of the Bank.

The resolution proposed at the 2025 Third EGM was voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), the Shareholders' representatives and the Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the 2025 Third EGM.

POLL RESULTS OF THE 2025 THIRD EGM

The Board is pleased to announce that the resolution submitted to the 2025 Third EGM has been duly passed at the 2025 Third EGM and the details of poll results are as follows:

Non-accumulative Voting Resolution					
No.	**Resolution**	**Number of Votes（%）**			**Total Number of Votes**
		For	**Against**	**Abstain**	
1.	Proposal on the *2025 Interim Profit Distribution Plan of China CITIC Bank Corporation Limited*	44,028,012,556 (99.999306%)	201,843 (0.000459%)	103,498 (0.000235%)	44,028,317,897
	This resolution was duly passed as an ordinary resolution.				

POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS[1] HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

[1] Excluding the Directors, Supervisors and senior management of the Bank.

No.	Resolution	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.	Proposal on the *2025 Interim Profit Distribution Plan of China CITIC Bank Corporation Limited*	2,821,763,366	99.990290%	196,516	0.006964%	77,498	0.002746%

Note: The percentage in above table represents the number of the relevant votes from minority A Shareholders / the total number of voting Shares held by minority A Shareholders presenting at the 2025 Third EGM.

DISTRIBUTION OF INTERIM DIVIDEND

Following the approval by the Shareholders of the Bank at the 2025 Third EGM, the 2025 Interim Profit Distribution Plan is adopted by the Bank. The details of the 2025 Interim Profit Distribution Plan are as follows:

According to the Articles of Association, based on the parent company's after-tax profit as shown on the financial statements prepared in accordance with Chinese Accounting Standards, the Bank's net profit attributable to Shareholders of the Bank for the first half of 2025 was RMB36,478 million. After deducting the interest of RMB2,406 million on the undated capital bonds (which was paid on 26 April 2025), the consolidated net profit attributable to Shareholders of ordinary shares of the Bank was RMB34,072 million. As of 30 June 2025, the undistributed profit as at the end of the relevant period in the Bank's parent company statements was RMB333,492 million.

The 2025 Interim Profit Distribution Plan is as follows:

After taking into consideration of the factors such as financial situation and capital position, the Bank plans to pay cash interim dividends to all ordinary Shareholders based on the total issued Shares as registered on the Bank's register on the registration date. The total cash dividends of the first half of 2025 for ordinary Shares will be RMB10,461,290,505.64 (tax inclusive), accounting for 28.68% of the consolidated net profit attributable to Shareholders of the Bank and 30.70% of the consolidated net profit attributable to ordinary Shareholders of the Bank for the first half of 2025. The cash dividends for A Shareholders and H Shareholders on the register would be RMB1.88 per 10 Shares (tax inclusive), when calculated according to the total A Shares and H Shares on the register as at 30 June 2025, namely 55,645,162,264 Shares. If total share capital of the Bank changes before the equity registration date of this dividend payment, it is planned to keep the total dividends unchanged and adjust the distribution amount per Share accordingly, and disclose that in relevant announcement. These dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in RMB or the equivalent in HKD. The actual dividends amount to be paid in HKD shall be calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the 2025 Third EGM (the date of the 2025 Third EGM inclusive). (RMB1.00 equivalent to HKD1.096167. The cash dividends would be HKD2.060794 per 10 Shares.) The Bank is expected to disclose the currency election form for the 2025 interim dividend to H Shareholders on 12 November 2025, for those who wish to receive the 2025 interim dividend in RMB.

There will be no capitalization of capital reserves in the first half of 2025. The profit distribution plan complies with the profit distribution policy set out in the Articles of Association of the Bank and the *Shareholder Return Plan of China CITIC Bank Corporation Limited for 2024-2026.*

Holders of H Shares should note that the register of members of the Bank will be closed from Wednesday, 5 November 2025 to Monday, 10 November 2025 (both days inclusive) during which period no H Share transfer will be registered. All H Shareholders appearing on the register of members of the Bank on Monday, 10 November 2025 are entitled to the 2025 interim dividend distribution. Holders of H Shares of the Bank who wish to receive the 2025 interim dividend (subject to approval by the Shareholders at the 2025 Third EGM) shall lodge their transfer documents, together with relevant share certificates, with the Bank's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 4 November 2025.

For overseas residents that are individual Shareholders, the *Notice of the State Taxation Administration on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045* (Guo Shui Han [2011] No. 348) provides that, dividends received by such overseas residents for their personal holding of shares issued by domestic nonforeign-invested enterprises in Hong Kong shall be subject to the payment of individual income tax under the "interest, dividend and bonus income" item, and that such individual income tax shall be withheld and paid by the withholding agents according to relevant laws at a tax rate of 10%. Overseas residents that are individual holders of shares issued by domestic non-foreign invested enterprises listed in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries in which they are residents and China, or to the tax arrangements between the Chinese mainland and Hong Kong (Macau). The tax rate for dividends under the relevant tax agreements and tax arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed lower than 10% tax rate agreements, the withholding agents may file on their behalf applications for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed higher than 10% but lower than 20% tax rate agreements, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividend payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual income tax at 20% upon payment of dividends.

For non-resident enterprises that are Shareholders, the *Notice of the State Taxation Administration on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises* (Guo Shui Han [2008] No. 897) provides that, a PRC resident enterprise, when paying dividends for 2008 and subsequent years to H Shareholders that are non-resident overseas enterprises, enterprise income tax at a uniform rate of 10% shall be withheld and paid.

Tax matters in relation to the Shanghai-Hong Kong Stock Connect shall be handled according to the provisions of the *Notice on Relevant Taxation Policies in Connection with the Pilot Shanghai-Hong Kong Stock Connect Mechanism* of the Ministry of Finance, the State Taxation Administration and the CSRC (Cai Shui [2014] No. 81).

LAWYER’S CERTIFICATION

East & Concord Partners, the Bank’s PRC legal adviser, witnessed the 2025 Third EGM and issued a legal opinion which certified and stated the following: “The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the 2025 Third EGM conform to provisions of relevant laws and regulations including the *Company Law of the People’s Republic of China*, the *Rules of Procedures of Shareholders’ Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association. The 2025 Third EGM and relevant resolution formed thereon are lawful and valid.”

By Order of the Board

China CITIC Bank Corporation Limited

Fang Heying

Chairman

Beijing, the PRC

30 October 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lu Wei (President) and Mr. Hu Gang; the non-executive directors are Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.